

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: May 17, 2011

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (April 19, 2011).
4. CORRESPONDENCE ITEMS.
 - A. Correspondence from Katie Smith, Deputy Commissioner, Department of Financial Incentives, Cabinet for Economic Development, regarding an amendment to the Kentucky Economic Development Finance Authority Industrial Building Revenue Note, Series 2010 (Goodwill Industries of Kentucky, Inc. Project) transaction.
 - B. Correspondence from the Council on Postsecondary Education regarding approval of an unbudgeted capital project for the University of Kentucky – Purchase Ambulatory Electronic Health Record Equipment/System. **(ADDED AFTER MAIL-OUT)**
5. INFORMATION ITEMS.
 - A. Information from the School Facilities Construction Commission regarding members' questions from the April 2011 committee meeting.
 - B. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project reports submitted by the Finance and Administration Cabinet.
 1. Eastern Kentucky University, Construct Stratton Building Addition — scope increase (restricted funds).
 2. Kentucky Community and Technical College System, Construct Cosmetology Building — scope increase (restricted funds).
 - B. Lease reports submitted by the Finance and Administration Cabinet.
 1. Lease modification report for the period of January – March 2011.
 2. Lease renewal exceeding \$100,000 for the Department of Corrections in Fayette County (PR-3086).
 3. Lease renewal exceeding \$100,000 for the Department of Workers Claims in Fayette County (PR-4708).
 4. Lease renewal exceeding \$100,000 for the Department for Workforce Investment in Boone County (PR-4243).
 5. New lease exceeding \$100,000 for the Cabinet for Health and Family Services in Harlan County (PR-4864).

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6. New lease exceeding \$200,000 for the Department of Agriculture in Jefferson County (PR-5133).

C. Report from the Office of Financial Management.

1. Kentucky Infrastructure Authority.
 - a. Fund A Loan. City of Pineville f/b/o of Pineville Utility Commission (Bell County). Virginia Avenue Utility Replacement project.
 - b. Fund A Loan. City of Vanceburg f/b/o Vanceburg Electric Plant Board (Lewis County). CSO Renovation project.
 - c. Fund A Loan. Sanitation District No.1 (Boone, Campbell, and Kenton Counties). Ash Street Pump Station and Force Main/Collectors projects.
 - d. Fund A Loan. Sanitation District No.1 (Boone, Campbell, and Kenton Counties). Church Street CSO Reduction, Lakeview Pump Station, and Kentucky Aire Pump Station Elimination projects.
 - e. Fund A Loan. Sanitation District No.1 (Boone, Campbell, and Kenton Counties). Lakeside Park Public and Private Source I/I Removal and Sewer Rehabilitation projects.
 - f. New Non-Coal Development grant.
2. Economic Development Bond Pool (EDB) grant project amendment.
 - a. City of Franklin (Simpson County) f/b/o of HBAS Manufacturing, Inc.
3. New bond issue.
 - a. State Property and Building Commission Revenue and Revenue Refunding Bonds, Project No. 100.
4. Follow-up report (approval letter) for previously approved bond issue.
 - a. Turnpike Authority of Kentucky (TAK) Economic Development Road Revenue and Revenue Refunding Bonds (Revitalization Projects), 2011 Series A, dated April 19, 2011.
5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Hancock County	Leslie County
Monticello Indp. (Wayne County)	Silver Grove Indp. (Campbell County)
6. New local school district bond issues with 100% locally-funded debt service.

Dayton Indp. (Campbell County)	Fairview Indp.(Boyd County)
KISTA	Leslie County
Leslie County	
7. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: Tuesday, June 21, 2011 **(TENTATIVE)**
1:00 p.m. Room 169 Capitol Annex